

Life Insurance Calculation Form – video # 2

Name		
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Immediate Cash Needs		
Last Expenses		
Outstanding Debts		
Mortgage Cancellation		
Emergency Fund		
Education Fund		
Other		
Total (A)		

Continuing Income Needs		
<i>(Note: Experts agree that 50 - 60% of monthly income is required)</i>		
Required Lump sum @ 10%		
Required Lump sum @ 5%		
Agreed Lump Sum (B)		

Total (A) + (B)		
Less Money Provided	-	-
Additional Need		

Term @ 3%	/mo.	/mo.
Permanent @ 6%	/mo.	/mo.